

City of Hamilton 2019 Individual Municipal Income Tax Return

Return and Payment Due on or Before April 15, 2020

Status: <input type="checkbox"/> Single <input type="checkbox"/> Married-Filing Joint <input type="checkbox"/> Married-Filing Separate Taxpayer Name and Address:	CCA Account # or SS#:	If Renting a Residence, Give Name and Address of Owner:
Part Year Filing: From: _____ To: _____	<input type="checkbox"/> Yes <input type="checkbox"/> No Did You File a Return with this Municipality for 2018? <input type="checkbox"/> Yes <input type="checkbox"/> No May Our Office Discuss this Return with the Preparer?	
<input type="checkbox"/> Check Here if Account Should Be Inactivated. Provide Reason:		

2019 Income Tax Return

For Explanation and Requirements of Tax Return and Declaration See Instructions (Separate Document)

		For Office Use Only
1. Wages		
A. W-2 Wages... Box 5 of Your W-2 ...If No Box 5 See Instructions... Attach W-2's	1A	<div style="border: 1px solid black; padding: 5px; display: inline-block;"> USE BOX 5 NOT BOX 1 </div>
B. 2106 Reduction of W-2 Wages...See Instructions... Attach Schedules	1B	
C. Gambling Winnings... Attach Schedules	1C	
D. 1099-MISC and/or Miscellaneous Income Not Reported on Schedule... Attach 1099-MISC	1D	
E. Sub-Total Taxable Income...Line 1A – 1B + 1C + 1D.....	1E	
2. Other Taxable Income Profit or (Loss) ...Complete Section B on Back of Return... Attach Schedules		
A. Profit.....	2A	
B. Net Operating (Loss) to Carry Forward up to 5 years.....	2B	
C. Prior Year (Loss) Applicable to Current Year Profit...Limit Up to Line 2A...See Instructions.....	2C	
D. Sub-Total Other Taxable Income...Line 2A – 2C.....	2D	
3. Total Taxable Income ...Line 1E + 2D.....	3	
4. Tax ...Line 3 x 2%.....	4	
5. Credits		
A. Tax Withheld for Hamilton.....	5A	
B. Tax Withheld for Other Municipality(s), Not to exceed 2% Credit is limited - See Instructions.....	5B	
C. Credit Carryover from 2018.....	5C	
D. 2019 Estimated Tax Paid.....	5D	
E. Sub-Total Credits...Line 5A + 5B + 5C + 5D.....	5E	
6. 2019 Net Tax Due ...Line 4 – 5E.....	6	
For Office Use Only _____ + _____ + _____ = Penalty & Interest Late Filing Fee Failure To Pay Estimate		
7. If Line 6 is Negative, Your Tax Liability for 2019 is Overpaid. Amounts of \$10.00 or less will not be collected, credited or refunded. If overpayment is \$10.01 or greater, choose:		Penalties
A. Credit Carryover to 2020 Estimate...Carry to Line 13.....	7A	
B. Refund.....	7B	

2020 Declaration of Estimated Income Tax

8. Estimated Income Subject to Tax.....	8	
9. Tax...Line 8 x 2%.....	9	
10. Credits		
A. Tax Withheld for Hamilton.....	10A	
B. Tax Withheld for Other Municipalities, Not to Exceed 2%.....	10B	
C. Sub-Total Credits...Sum of Lines 10A + 10B.....	10C	
11. Balance of Tax Declared for 2020...Line 9 – 10C.....	11	
12. Quarterly Estimate Payment Amount...Line 11 x 22.5%.....	12	
13. Credit Carryover from 2019...Carried from Line 7A.....	13	
14. Net 1 st Quarter Estimate Payment...Line 12 – 13.....	14	
15. Total Amount Due On or Before April 15, 2020 ...Line 6 + 14..... Effective 2016 tax year: Amounts of \$10.00 or less will not be collected, credited or refunded. File & pay tax timely to avoid penalties.	15	

Extension Granted if Filed With Our Office On or Before April 15, 2020 & Local Ordinance Met
 An Extension is to Provide Additional Time to File
 Payments Are Not Extended

Signature of Taxpayer	Date
Signature of Spouse	Date
Daytime Phone #	Email

Remit Return and Payment to:
 CCA – Division of Taxation
 205 W Saint Clair Ave
 Cleveland OH 44113-1503
 1.800.223.6317
 ccatax.ci.cleveland.oh.us

Hamilton Location for Assistance:
 CCA – Division of Taxation
 345 High St Ste 310
 Hamilton OH 45011
 513.785.7400

Signature of Person Preparing if Other Than Taxpayer	Date
Print Name of Person Preparing if Other Than Taxpayer	Date
Daytime Phone #	Email

Contact City of Hamilton:
 City of Hamilton Department of Finance
 345 High St Ste 520
 Hamilton, OH 45011
 513.785.7170
 513.785.7210

- Copies of the following documentation must be included with your return:
 - Federal return, pages 1 and 2
 - All W-2(s) showing Boxes 5, 18, 19 & 20, all local wages and withholding.
 - W-2G(s) showing Gambling Winnings
 - 1099-MISC
 - All pertinent federal Schedules or Forms that relate to the Individual return, example: Schedule C, Schedule E, Form 2106, etc.
- Sign and date your return. Provide daytime phone number and email address.
- Full payment of 2019 Tax and 2020 1st Quarter Estimate Payments are due April 15th, 2020.

Section A – Additional Taxpayer Information

NOTE: UNLESS ACCOMPANIED BY COPIES OF APPROPRIATE FEDERAL SCHEDULES OR FORMS AND PAYMENT OF THE TOTAL AMOUNT DUE (LINE 15) THIS FORM IS NOT A LEGAL FINAL RETURN.

Has your federal tax liability for any prior year been changed this year as a result of an examination by the internal revenue service? YES NO
 If yes, has an amended return been filed for such year or years? YES NO

Did you receive or apply for a refund from any other municipality in 2019? YES NO
 If yes, give name of municipality _____ amount of refund _____ year refund was for _____.

Section B – Other Taxable Income Profit or (Loss)

Do You Have Employees Working in Hamilton? No Yes, Employee W-2's Must Be Submitted to this Office By February 28, 2020
 No Yes, Employee W-2's Must Be Submitted to this Office By February 28, 2020

Do You Use Sub-Contract Labor to Perform Work in Hamilton?
 No Yes, 1099's Must Be Submitted to this Office By February 28, 2020

**Attach All Federal Schedules
Supporting Profit or (Loss) Below**

Schedule C - Business Income	Total Profit (Loss) from Line 31 Schedule C	\$
Schedule E – Rental Income	Total Profit (Loss) from Line 21 Schedule E	\$
Schedule F – Farm	Total Profit (Loss) from Line 36 Schedule F	\$
Schedule K-1 – Partnership Income	Total Profit (Loss)	\$
TOTAL		\$

If TOTAL is:

Profit
 Enter Total Profit on Line 2A of return.

Loss
 Loss may be carried forward 5 years. A net operating loss by a business or profession cannot be deducted from W-2 Wages. Enter Total Loss on Line 2B of return.

If only a portion of the Schedule Profit or (Loss) is taxable to this municipality, please note the percentage taxable to this municipality on federal schedule and input the reduced figure in the appropriate box above. See Instructions for further explanation.

**Municipal Income Tax Assistance is Free
Available on a First Come First Serve Basis**

**Hamilton Location:
 CCA – Division of Taxation
 345 High St Ste 310
 Hamilton OH 45011
 513 785-7400**

**Office Hours:
 Monday–Friday, 8:30 am- 4:00 pm**